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THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.  
INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED ("BSE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018



# ROBOKIDZ EDUVENTURES LIMITED

(Formerly known as Robokidz Eduventures Private Limited)  
Corporate Identity Number: U74900PN2014PLC153530

Our Company was incorporated on December 23, 2014 as "Robokidz Eduventures Private Limited", as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extra Ordinary general Meeting held on March 25, 2026 and consequently the name of our Company was changed to "Robokidz Eduventures Limited" and a fresh certificate of incorporation dated April 21, 2026 was issued by the Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number is U74900PN2014PLC153530. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus.

Registered Office: Plot No.20, S.No.90/2, Dhairkar Wasti, Mundhwa, Pune - 411036, Maharashtra, India.  
Tel: +91 8956492532; E-mail id: [cs@robokidz.co.in](mailto:cs@robokidz.co.in); Investor Grievance Mail Id: [investors@robokidz.co.in](mailto:investors@robokidz.co.in); Website: <https://www.robokidz.co.in/>  
Contact Person: Ms. Isha Shashikant Kulkarni, Company Secretary & Compliance Officer;

## PROMOTER OF OUR COMPANY: MR. SAGAR LALIT SANGHVI

INITIAL PUBLIC ISSUE OF UP TO 29,32,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ROBOKIDZ EDUVENTURES LIMITED (THE "COMPANY" OR "ROBOKIDZ" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKH ("PUBLIC ISSUE") OUT OF WHICH 1,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,70,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UP TO 27.01 % AND UP TO 25.52 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.  
\*Subject to finalization of basis of allotment.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.  
THE COMPANY HAS COMPLETED PRE IPO PLACEMENTS IN A PRICE RANGE OF ₹ [-] TO ₹ [-] PER EQUITY SHARE- NOT APPLICABLE

**PRICE BAND: ₹ 100/- TO ₹ 106/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.**  
**THE FLOOR PRICE IS 10 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 10.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**  
**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR THE FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 6.96 TIMES AND AT THE CAP PRICE IS 7.38 TIMES.**  
**BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.**

## BID/ISSUE PROGRAMME

**ANCHOR PORTION ISSUE OPENS/CLOSES ON: SEPTEMBER 18, 2026, FRIDAY\***

**BID/ISSUE OPENS ON: SEPTEMBER 21, 2026, MONDAY \***

**BID/ISSUE CLOSES ON: SEPTEMBER 23, 2026, WEDNESDAY ^**

\*The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.  
^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

## BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in providing technology-enabled learning and skill development solutions for K-12 students in the areas of Robotics, Artificial Intelligence ("AI"), Coding, Electronics and STEM (Science, Technology, Engineering and Mathematics). We primarily provide these solutions to schools and educational institutions through educational laboratory setup projects, subscription-based learning programmes and other educational services. Our offerings are supported by our proprietary digital platforms, educational kits, curriculum, teacher training and technical support, enabling educational institutions to deliver application-based and experiential learning. Through our integrated approach, we combine laboratory infrastructure, practical learning resources and digital learning tools to support hands-on learning and help students develop scientific aptitude, logical reasoning and technical skills. Our business model is built on a two-tier revenue architecture. Educational Laboratory Setup Projects establish our initial engagement with an institution through the design, supply and installation of technology-enabled learning infrastructure, while our Subscription Services and Other Educational Services are designed to convert this initial engagement into a sustained, recurring relationship. For further details, please refer to "Our Business" on page 120.

**THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2), 253(1) AND 253(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.**

**THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (BSE). FOR THE PURPOSE OF THE ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE**

## ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 1,62,000 EQUITY SHARES OR 5.52% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the independent directors of our company, pursuant to their resolution dated September 11, 2026, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page 94 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page 94 of the Red Herring Prospectus and provided below in the advertisement.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 239 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WAS FILED TO THE ROC THROUGH THE ELECTRONIC PORTAL AT <http://www.mca.gov.in> AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

## RISKS TO INVESTORS

Summary description of key risk factors based on materiality

- Our business is working capital intensive. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- Our business is dependent on schools, institutions and our channel partners for student enrolments. Any inability to maintain or expand such relationships with schools and institutions may adversely affect our business and results of operations.
- A significant portion of our revenue from operations is derived from certain geographic regions, particularly Maharashtra, and any adverse developments affecting such regions may adversely affect our business, results of operations and financial condition.
- Changes in education policies, government regulations or regulatory requirements applicable to the education sector may adversely affect our business, operations, financial condition and results of operations.
- We do not have binding agreements with our customers. If they decide to source their requirements elsewhere, our business and operational results could be negatively impacted.
- We depend on a limited number of customers for a significant portion of our revenue from operations. Any loss of, or reduction in business from, these customers could adversely affect our business, financial condition, cash flows and results of operations.
- We depend on a limited number of suppliers for equipment, electronic components and other materials required for our business operations. Any interruption in the availability or timely supply of such materials may adversely affect our business, operations and results of operations.
- Delays in receipt of payments from our customers may adversely affect our liquidity, working capital requirements, cash flows and results of operations.
- We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.
- The Company does not own the properties from which it operates. In the event the Company is unable to renew its existing lease arrangements or if such renewals are executed on terms that are not favourable, it may result in disruption to operations or require relocation of its premises. Any such disruption or relocation may lead to additional costs and may have an impact on the Company's business, results of operations, cash flows and financial condition.

For details refer to section titled "Risk Factors" on page 22 of the Red Herring Prospectus.

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital

| Year ended                                            | Basic and Diluted EPS (in ₹) | Weight |
|-------------------------------------------------------|------------------------------|--------|
| March 31, 2026 (Consolidated)                         | 14.37                        | 3      |
| March 31, 2025 (Standalone)                           | 24.55                        | 2      |
| March 31, 2024 (Standalone)                           | 12.12                        | 1      |
| Weighted Average (of the above three financial years) |                              | 17.39  |

Note:  
i. Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the year.

ii. Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the year for diluted EPS.

iii. Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year adjusted by the number of Equity Shares issued during the year multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year.

iv. The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.

v. The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 100 to ₹ 106 per Equity Share of Face Value of ₹ 10/- each fully paid up

| Particulars                                                         | (P/E) Ratio at the Floor Price (number of times) | (P/E) Ratio at the Cap Price (number of times) |
|---------------------------------------------------------------------|--------------------------------------------------|------------------------------------------------|
| a) Based on basic EPS for the financial year ended March 31, 2026   | 6.96                                             | 7.38                                           |
| b) Based on diluted EPS for the financial year ended March 31, 2026 | 6.96                                             | 7.38                                           |

3. Industry Peer Group P/E ratio

The company has no directly comparable listed peers, as there are no publicly listed companies that closely match its business model, product offering, and operational profile.

4. Return on Net Worth (RoNW):

| Year ended                                            | RoNW(%) | Weight |
|-------------------------------------------------------|---------|--------|
| Financial Year ended on March 31, 2026 (Consolidated) | 48.66%  | 3      |
| Financial Year ended on March 31, 2025 (Standalone)   | 46.92%  | 2      |
| Financial Year ended on March 31, 2024 (Standalone)   | 55.32%  | 1      |
| Weighted Average (of the above three financial years) |         | 49.19% |

Note:

a) RoNW is calculated as net profit after taxation divided by networth for that year.

b) Net-worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation (Refer Regulation 2 of Chapter - I of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018).

c) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e (RoNW x Weight) for each year/Total of weights.

5. Net Asset Value (NAV) per Equity Share

| Particulars                                      | NAV per Share (₹) |
|--------------------------------------------------|-------------------|
| As on March 31, 2026 (Consolidated)              | 35.74             |
| As on March 31, 2025 (Standalone)                | 15.16             |
| As on March 31, 2024 (Standalone)                | 21.91             |
| Net Asset Value per Equity Share after the Issue | [•]               |
| Issue price per equity shares                    | [•]               |

#NAV is calculated post adjustment of Bonus Issue vide the Board resolution dated March 26, 2026.

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Note:

a) NAV (book value per share) = Net Assets divided by number of shares outstanding at the end of the year.

b) The figures disclosed above are based on the Restated Financial Statements of the company.

c) Net Assets is calculated as share capital plus total reserves & surplus.

d) Issue Price per Equity Share will be determined by our company in consultation with the BRLM.

6. Comparison of Accounting Ratios with Industry Peers

The company has no directly comparable listed peers, as there are no publicly listed companies that closely match its business model, product offering, and operational profile.

7. Key Performance Indicators (KPI) of our company

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Issue price. The KPIs disclosed below have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of our company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 01, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the KPIs herein have been certified by M/s Goyal Goyal & Co., Chartered Accountants, by their certificate dated July 02, 2026. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Red Herring Prospectus.

For the details of our key performance indicators, see sections titled "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators" on pages 120 and 185 respectively of the RHP. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 5 of the Red herring Prospectus. Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

| Particulars                                                                                                     | (Amount in Lakhs except % and ratios, NAV per share) |                      |                      |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------|----------------------|
|                                                                                                                 | For the year ended March 31,                         |                      |                      |
|                                                                                                                 | 2026<br>(Consolidated)                               | 2025<br>(Standalone) | 2024<br>(Standalone) |
| Revenue from Operations (₹ in Lakhs) <sup>(1)</sup>                                                             | 9322.31                                              | 5875.28              | 3816.59              |
| Growth in Revenue from Operations (%)                                                                           | 58.67%                                               | 53.94%               | 132.26%              |
| Total Income <sup>(2)</sup>                                                                                     | 9371.62                                              | 5915.85              | 3831.06              |
| EBITDA (₹ in Lakhs) <sup>(3)</sup>                                                                              | 1665.80                                              | 900.20               | 488.82               |
| EBITDA Margin (%) <sup>(4)</sup>                                                                                | 17.77%                                               | 15.22%               | 12.76%               |
| Profit / (Loss) for the year attributable to the equity shareholders of the company (₹ in Lakhs) <sup>(5)</sup> | 1,005.69                                             | 497.82               | 242.35               |
| PAT Margin (%) * <sup>(6)</sup>                                                                                 | 10.79%                                               | 8.47%                | 6.35%                |
| Net worth <sup>(7)</sup>                                                                                        | 2,066.61                                             | 1,060.92             | 438.10               |
| Return on Equity ("RoE") <sup>(8)</sup>                                                                         | 56.46%                                               | 66.42%               | 76.47%               |
| Return on Capital Employed ("RoCE") (%) <sup>(9)</sup>                                                          | 29.64%                                               | 33.46%               | 25.18%               |
| Net Asset Value Per Share (Post bonus) (₹) <sup>(10)</sup>                                                      | 35.74                                                | 15.16                | 21.91                |
| Debt- Equity Ratio <sup>(11)</sup>                                                                              | 1.19                                                 | 1.45                 | 3.26                 |
| Total Borrowings <sup>(12)</sup>                                                                                | 2,980.33                                             | 1,534.31             | 1,429.18             |

- Notes:
- 1) Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information. Total income includes revenue from operations and other income.
- 2) Total income includes revenue from operations and other income.
- 3) EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year and adding back interest cost, depreciation, and amortization expense.
- 4) EBITDA margin is calculated as EBITDA as a percentage of total income.
- 5) Restated profit for the period / year.
- 6) PAT Margin (%) is calculated as Profit for the year as a percentage of Revenue from Operations.
- 7) Net-worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation (Refer Regulation 2 of Chapter - I of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018).
- 8) Return on Equity is calculated as Profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by average equity. Average equity is calculated as average of opening and closing balance of total equity (Shareholders' funds) for the year.
- 9) Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of Tangible networth, total debt and deferred tax liabilities)
- 10) Net asset value per share calculated as Net Assets divide by total no of outstanding shares.
- 11) Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.
- 12) Total Borrowings includes Long term borrowings and short term borrowings.

8. Weighted Average Cost of Acquisition (WACA), Floor Price and Cap Price

a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

The details of the Equity Shares/ convertible warrants (primary/ new issue of securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares, during the eighteen (18) months preceding the date of this red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling thirty (30) days ("Primary Issuance") are as follows:

| Date of allotment                                    | No. of Equity Shares allotted | Adjusted No. of equity shares (A) | Face Value | Issue Price | Nature of allotment            | Nature of Consideration              | Total of Consideration (₹ in Lakhs) (B) |
|------------------------------------------------------|-------------------------------|-----------------------------------|------------|-------------|--------------------------------|--------------------------------------|-----------------------------------------|
| March 30, 2025                                       | 12,50,000                     | 50,00,000                         | 10         | 10          | Conversion of loan into equity | Other than Cash                      | 125.00                                  |
| September 05, 2026                                   | 5,82,900                      | 5,82,900                          | 10         | 77.20       | 77.20                          | Conversion of OCD into Equity Shares | 450.00                                  |
| Weighted average cost of acquisition per share (B/A) |                               |                                   |            |             |                                |                                      | 10.30                                   |

- Note:
1. The company had allotted Bonus shares in the ratio of 3 Equity shares for every 1 Equity Share) on March 26, 2026 and the effect of same has been given.
2. Weighted average cost of acquisition has been computed for transactions after considering the impact of the following corporate actions: bonus issuance made by the company.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

The details of secondary sale / acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, are as follows:

| Date of Transfer                                     | No. of Equity Shares transferred | Adjusted No. of equity shares (A) | Face Value | Transfer Price | Nature of Consideration | Total of Consideration (₹ in Lakhs) (B) |
|------------------------------------------------------|----------------------------------|-----------------------------------|------------|----------------|-------------------------|-----------------------------------------|
| March 20, 2026                                       | 1,42,100                         | 5,68,400                          | 10         | 100            | Cash                    | 156.31                                  |
| March 24, 2026                                       | 11,000                           | 44,000                            | 10         | 100            | Cash                    | 11.00                                   |
| September 10, 2026                                   | 44,400                           | 44,400                            | 10         | 77.50          | Cash                    | 34.41                                   |
| September 11, 2026                                   | 6,62,400                         | 6,62,400                          | 10         | 77.50          | Cash                    | 513.36                                  |
| September 11, 2026                                   | 31,250                           | 31,250                            | 10         | 80             | Cash                    | 25.00                                   |
| Weighted average cost of acquisition per share (B/A) |                                  |                                   |            |                |                         | 53.75                                   |

c) Weighted average cost of acquisition (WACA), floor price and cap price for the last 3 years preceding the RHP:

Since transactions are reported under point (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is not applicable.

| Date of Allotment | No. of Equity Shares | Face value (₹) | Issue Price(₹) | Nature of consideration | Nature of Allotment |
|-------------------|----------------------|----------------|----------------|-------------------------|---------------------|
| NA                |                      |                |                |                         |                     |

d) Weighted average cost of acquisition, floor price and cap price.

| Types of transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Weighted average cost of acquisition (₹ per Equity Share) | Floor Price | Cap Price |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------|-----------|
| I. Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days                                                                                                        | 10.30                                                     | 9.71        | 10.29     |
| II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board are a party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days | 53.75                                                     | 1.86        | 1.97      |
| III. Since transactions are reported under point (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is not applicable                                                                                                                                                                                                                                                                                          |                                                           |             |           |

9. The Issue Price is [•] times of the Face Value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the demand from investors for the Equity Shares through the Book Building Method. Investors should read the abovementioned information along with "Risk Factors," "Our Business" and "Restated Financial Information" beginning on pages 22, 120 and 177 respectively, to have a more informed view.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Below mentioned details of the share transfer by Promoter and Promoter Group aggregating to 1% or more of the paid-up equity share capital from the DRHP filing date:

| ASBA* | Simple, Safe, Smart way of Application- Make use of It! | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. | Mandatory in Public Issues from January 01, 2016. No cheque will be accepted |
|-------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
|-------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|

UPI-Now available in ASBA for Individual Investors and Non-Individual Investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhar and are in compliance with CBOT notification dated February 13, 2020, issued by CBOT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBOT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press release in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 239 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the website of Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](https://www.sebi.gov.in). UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. YES Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related

| Date of Transfer   | Name of Allottee/transferee           | Transferor          | No. of Equity Shares transferred | Face Value of Equity Shares (₹) | Price per Equity Share (₹) | Nature of consideration |
|--------------------|---------------------------------------|---------------------|----------------------------------|---------------------------------|----------------------------|-------------------------|
| September 10, 2026 | Nikhil Bidawatka HUF                  | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 10, 2026 | Zion Infraventure LLP                 | Sagar Lalit Sanghvi | 38,400                           | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | M/s. Kedia Securities Private Limited | Sagar Lalit Sanghvi | 5,56,800                         | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Shristi Kedia                         | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Deepak Kumar Kedia                    | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Ankit Jain                            | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Himanshu Vinod Tanwar                 | Sagar Lalit Sanghvi | 3,600                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Tanveer Kaur                          | Sagar Lalit Sanghvi | 2,400                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Priya Maroti                          | Sagar Lalit Sanghvi | 13,200                           | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Rahul Jayantilal Shah                 | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Mridul Kotawala                       | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Ankit Kumar Jain                      | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Kirthi Kisan Jain                     | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Poonam Omprakash Lala                 | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Sachin Sodhi                          | Sagar Lalit Sanghvi | 6,000                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Nikita Sandeep Shah                   | Sagar Lalit Sanghvi | 30,000                           | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Jayesh Taori                          | Sagar Lalit Sanghvi | 2,400                            | 10                              | 77.50                      | Cash                    |
| September 11, 2026 | Ishoo Garg                            | Sagar Lalit Sanghvi | 6,250                            | 10                              | 80                         | Cash                    |
| September 11, 2026 | Lahoti Amol Omprakash                 | Sagar Lalit Sanghvi | 2,5000                           | 10                              | 80                         | Cash                    |

Shareholding of Promoters / Promoter Group and Additional Top 10 Shareholders of the Company

| S. No.                                       | Pre-Issue shareholding as at the date of Advertisement |                         |                     | Post-Issue shareholding as at Allotment    |                     |                                            |                     |
|----------------------------------------------|--------------------------------------------------------|-------------------------|---------------------|--------------------------------------------|---------------------|--------------------------------------------|---------------------|
|                                              | Shareholders                                           | Number of Equity Shares | Shareholding (in %) | At the lower end of the price band (₹ 100) |                     | At the upper end of the price band (₹ 106) |                     |
|                                              |                                                        |                         |                     | Number of Equity Shares                    | Shareholding (in %) | Number of Equity Shares                    | Shareholding (in %) |
| Promoter(s)                                  |                                                        |                         |                     |                                            |                     |                                            |                     |
| 1.                                           | Sagar Lalit Sanghvi                                    | 56,93,296               | 71.83               | [•]                                        | [•]                 | [•]                                        | [•]                 |
| Members of Promoter Group (who holds shares) |                                                        |                         |                     |                                            |                     |                                            |                     |
| 2.                                           | Urmil Jain                                             | 40,000                  | 0.50                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| Top 10 Public Shareholders                   |                                                        |                         |                     |                                            |                     |                                            |                     |
| 3.                                           | M/S. Kedia Securities Private Limited                  | 5,56,800                | 7.02                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 4.                                           | Nine Alps Trust-Nine Alps Opportunity Fund             | 3,23,835                | 4.09                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 5.                                           | Piyush Arun Shah                                       | 2,00,000                | 2.52                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 6.                                           | Sri GBK Resources Private Limited                      | 1,29,535                | 1.63                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 7.                                           | Sushila Santosh Jeewatramani                           | 1,04,400                | 1.32                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 8.                                           | Medha Inamdar                                          | 1,00,000                | 1.26                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 9.                                           | Ritesh Bharat Shah                                     | 71,400                  | 0.90                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 10.                                          | Chaitali Shah                                          | 68,000                  | 0.86                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 11.                                          | Vira AIF Trust- Vira Bharat Opportunities Fund         | 64,767                  | 0.82                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| 12.                                          | Naresh Kumar Sumermal Jain                             | 44,000                  | 0.56                | [•]                                        | [•]                 | [•]                                        | [•]                 |
| Total (Aggregate)                            |                                                        | 73,96,033               | 93.31               | [•]                                        | [•]                 | [•]                                        | [•]                 |

- Notes:
1. The members of promoter group holds 57,33,296 equity shares in the company as on date of Red Herring Prospectus.
2. Based on the Issue price of ₹ [•] and subject to finalization of the basis of allotment.
- For further details, please refer to the chapter titled "Capital Structure" beginning on Page 66 of the Red Herring Prospectus.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 94 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 94 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

| Sequence of Activities                                                                                                                                                                                                                                                      | Listing within T+3 days (T is Issue Closing Date)                                                                                                                                                                                                                                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Application Submission by Investors                                                                                                                                                                                                                                         | Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor - Upto 4 pm on T Day".<br>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T Day.<br>Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 3 pm on T Day. |
| Bid Modification                                                                                                                                                                                                                                                            | Physical Applications (Bank ASBA) - Upto 1 pm on T Day.<br>Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.                                                                                                                          |
| Validation of bid details with depositories                                                                                                                                                                                                                                 | From Issue opening date up to 4 pm on T Day.                                                                                                                                                                                                                                                                                                                                     |
| Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines | From Issue opening date up to 5 pm on T Day.                                                                                                                                                                                                                                                                                                                                     |
| UPI Mandate acceptance time                                                                                                                                                                                                                                                 | On daily basis                                                                                                                                                                                                                                                                                                                                                                   |
| Issue Closure T Day                                                                                                                                                                                                                                                         | -                                                                                                                                                                                                                                                                                                                                                                                |
| Third party check on UPI applications                                                                                                                                                                                                                                       | Merchant Bankers to submit to SEBI, sought as and when.                                                                                                                                                                                                                                                                                                                          |
| Third party check on Non-UPI applications                                                                                                                                                                                                                                   | T Day- 5 pm                                                                                                                                                                                                                                                                                                                                                                      |
| Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA                                                                                                                                                    | T Day - 4 pm for Individual Investor, QIB, NII and other reserved categories                                                                                                                                                                                                                                                                                                     |
| Finalization of rejections and completion of basis                                                                                                                                                                                                                          | On daily basis and to be completed before 9:30 AM on T+1 day                                                                                                                                                                                                                                                                                                                     |
| Approval of basis by Stock Exchange                                                                                                                                                                                                                                         | On daily basis and to be completed before 1 pm on T+1 day                                                                                                                                                                                                                                                                                                                        |
| Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank                                                                                                                 | Before 09:30 pm on T+1 day<br>All SCSBs for Direct ASBA - Before 07:30 pm on T Day<br>Syndicate ASBA - Before 07:30 pm on T Day                                                                                                                                                                                                                                                  |
| Corporate action execution for credit of shares                                                                                                                                                                                                                             | Before 6 pm on T+1 day.<br>Before 9 pm on T+1 day                                                                                                                                                                                                                                                                                                                                |
| Filing of listing application with Stock Exchanges and issuance of trading notice                                                                                                                                                                                           | Intimation not later than 9:30 am on T+2 day.<br>Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking                                                                                                                                                                                                                            |
| Publish allotment advertisement                                                                                                                                                                                                                                             | Initiation before 2 pm on T+2 day<br>Completion before 6 pm on T+2 day                                                                                                                                                                                                                                                                                                           |
| Trading starts T+3 day                                                                                                                                                                                                                                                      | Before 7:30 pm on T+2 day                                                                                                                                                                                                                                                                                                                                                        |
|                                                                                                                                                                                                                                                                             | On the website of issuer, Merchant Banker and RTI- before 9 pm on T+2 day.<br>In newspaper- on T+3 day but not later than T+4 day                                                                                                                                                                                                                                                |
|                                                                                                                                                                                                                                                                             | T+3 day                                                                                                                                                                                                                                                                                                                                                                          |

Submission of Bids (other than Bids from Anchor Investors):

| Bid/Issue Period (except the Bid/Issue Closing Date)                                                                                                    |                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| Submission and Revision in Bids                                                                                                                         | Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))                                    |
| Bid/Issue Closing Date* (i.e. September 22, 2026)                                                                                                       |                                                                                                         |
| Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investors (other than QIBS and Non-Institutional Investors) | Only between 10.00 a.m. and up to 4.00 p.m. IST                                                         |
| Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)     | Only between 10.00 a.m. and up to 4.00 p.m. IST                                                         |
| Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)                                                        | Only between 10.00 a.m. and up to 3.00 p.m. IST                                                         |
| Submission of Physical Applications (Bank ASBA)                                                                                                         | Only between 10.00 a.m. and up to 1.00 p.m. IST                                                         |
| Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)                                                          | Only between 10.00 a.m. and up to 12.00 p.m. IST                                                        |
| Modification/Revision/cancellation of Bids                                                                                                              |                                                                                                         |
| Upward Revision of Bids by Individual Investors, QIBS, Non-Institutional Investors                                                                      | Only between 10.00 a.m. on the Bid/offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date |

\*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.  
#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

INDICATIVE TIMELINE FOR THE ISSUE

| Event                                                                                                          | Indicative Dates                         |
|----------------------------------------------------------------------------------------------------------------|------------------------------------------|
| Anchor Investor Portion Offer Opens/Closes                                                                     | Friday, September 18, 2026               |
| Bid/Issue Opening Date                                                                                         | Monday, September 21, 2026               |
| Bid/Issue Closing Date                                                                                         | Wednesday, September 23, 2026            |
| Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)                                    | On or about Thursday, September 24, 2026 |
| Initiation of Allotment/ Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account 1 (T+2) | On or about Friday, September 25, 2026   |
| Credit of Equity Shares to Demat accounts of Allottees (T+2)                                                   | On or about Friday, September 25, 2026   |
| Commencement of trading of the Equity Shares on the Stock Exchange (T+3)                                       | On or about Monday, September 28, 2026   |

Note – Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

| UPI | UPI-Now available in ASBA for Individual Investors (II)** |
|-----|-----------------------------------------------------------|
|-----|-----------------------------------------------------------|

queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Price Band is ₹ 100/- to ₹ 106/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 120, 22, 177 and 185 respectively, to get a more informed view before making an investment decision. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 94 of the Red Herring Prospectus.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with the SEBI ICDR

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Investment) Regulations, 2025, where more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 239 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 295 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is ₹ 12,00,00,000 (Rupees Twelve Crores) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 66 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 7,92,66,530 divided into 79,26,653 Equity Shares of ₹ 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 66 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Ms. Deenal Sagar Shah subscribed to 8,500 equity shares, Ms. Medha Inamdar to 500 equity shares and Mr. Piyush Arun Shah Subscribed for 1,000 equity shares. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 153 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 66 of the Red Herring Prospectus.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated September 02, 2026. For the purpose of the Issue, the Designated Stock Exchange shall BSE Limited (BSE). A copy of the Red Herring Prospectus has been filed for registration to the ROC on September 11, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 295 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 214 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents Of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

**CREDIT RATING:** This being a public issue of equity shares, no credit rating is required.

**TRUSTEES:** This being an issue of Equity shares, appointment of Trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 22 of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | REGISTRAR TO THE ISSUE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | COMPANY SECRETARY AND COMPLIANCE OFFICER                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
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|  <p><b>GYR Capital Advisors</b><br/>CLARITY   TRUST   GROWTH</p> <p><b>GYR Capital Advisors Private Limited</b><br/> <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India.<br/> <b>Telephone:</b> +91 87775 64648<br/> <b>Facsimile:</b> N.A.<br/> <b>E-mail:</b> <a href="mailto:robokidz_ipo@gyrcapitaladvisors.in">robokidz_ipo@gyrcapitaladvisors.in</a><br/> <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a><br/> <b>Investor grievance:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a><br/> <b>Contact Person:</b> Mr. Mohit Baid<br/> <b>SEBI Registration Number:</b> INM000012810<br/> <b>CIN:</b> U67200GJ2017PTC096908</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  <p><b>Maashitla Securities Private Limited</b><br/> <b>Address:</b> 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India.<br/> <b>Telephone:</b> 011-4781432<br/> <b>Facsimile:</b> N.A.<br/> <b>Email Id:</b> <a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a><br/> <b>Investor Grievance:</b> <a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a><br/> <b>Website:</b> <a href="http://www.maashitla.com">www.maashitla.com</a><br/> <b>Contact Person:</b> Mr. Mukul Agarwal<br/> <b>SEBI registration number:</b> INR000004370<br/> <b>CIN:</b> U67100DL2010PTC208725</p> |  <p><b>ROBOKIDZ EDUVENTURES LIMITED</b><br/> <b>Ms. Isha Shashikant Kulkarni</b><br/> <b>Company Secretary and Compliance Officer</b><br/> <b>Address:</b> Plot No 20, S.No.90/2, Dhairkar Wasti, Mundhwa, Pune - 411036, Maharashtra, India<br/> <b>Telephone:</b> +91 8956492532;<br/> <b>Email:</b> <a href="mailto:cs@robokidz.co.in">cs@robokidz.co.in</a><br/> <b>Investor Grievance Email Id:</b> <a href="mailto:investors@robokidz.co.in">investors@robokidz.co.in</a><br/> <b>Website:</b> <a href="https://www.robokidz.co.in/">https://www.robokidz.co.in/</a></p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p> |
| <p><b>AVAILABILITY OF RED HERRING PROSPECTUS:</b> Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>, website of the Company at <a href="https://www.robokidz.co.in/">https://www.robokidz.co.in/</a>, the website of the BRLM to the Issue at <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a>, the website of BSE SME at <a href="http://www.bseme.com/PublicIssues/RHP.aspx">www.bseme.com/PublicIssues/RHP.aspx</a>, respectively.</p> <p><b>AVAILABILITY OF ABRIDGED PROSPECTUS:</b> A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at <a href="https://www.robokidz.co.in/">https://www.robokidz.co.in/</a>, <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> and <a href="http://www.bseme.com/PublicIssues/RHP.aspx">www.bseme.com/PublicIssues/RHP.aspx</a>.</p> <p><b>SYNDICATE MEMBER:</b> GYR Capital Advisors Private Limited</p> <p><b>SUB-SYNDICATE MEMBER:</b> Intellect Stock Broking Limited</p> <p><b>AVAILABILITY OF BID-CUM-APPLICATION FORMS:</b> Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.20, S.No.90/2, Dhairkar Wasti, Mundhwa, Pune - 411036, Maharashtra, India; Telephone: +91 8956492532; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Intellect Stock Broking Services Limited, Telephone: +91 9831805555 and the Registered</p> <p>Brokers, RTAs and CDPs participating in the Issue, Bid-cum-application Forms will also be available on the website of SME Platform of BSE Limited and the designated branches of SCBSs, the list of which is available at websites of the stock exchanges and SEBI.</p> <p><b>Application Supported by Blocked Amount (ASBA):</b> All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.</p> <p><b>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK:</b> DBS BANK INDIA LIMITED</p> <p><b>SPONSOR BANK:</b> YES BANK LIMITED</p> <p><b>UPI:</b> UPI Bidders can also Bid through UPI Mechanism.</p> <p><b>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</b></p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

Place: Pune, Maharashtra  
Date: September 11, 2026

**Disclaimer:** Robokidz Eduventures Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, through the electronic portal at <http://www.mca.gov.in> on September 11, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Company at : <https://www.robokidz.co.in>, the website of the BRLM to the Issue at : [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of BSE SME at : [www.bsesme.com/PublicIssues/RHP.aspx](http://www.bsesme.com/PublicIssues/RHP.aspx) respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



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